

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|                                                 |   |                         |
|-------------------------------------------------|---|-------------------------|
| In re:                                          | ) |                         |
|                                                 | ) | Chapter 11              |
| PQ New York, Inc., <i>et al.</i> , <sup>1</sup> | ) | Case No. 20-11266 (JTD) |
|                                                 | ) |                         |
| Debtors.                                        | ) | (Jointly Administered)  |
|                                                 | ) |                         |
|                                                 | ) |                         |

**SCHEDULES OF ASSETS AND LIABILITIES FOR  
PQ 6TH AVE., INC. (Case No. 20-11342)**

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<sup>1</sup> The last four digits of PQ New York, Inc.'s federal tax identification number are 1022. The mailing address for the debtors is PQ New York, Inc., c/o 33rd Street Bakery, Inc., 43-27 33rd Street, Long Island City, New York 11101. Due to the large number of debtors in these chapter 11 cases, for which the debtors have requested joint administration, a complete list of the debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the debtors' claims and noticing agent at [www.donlinrecano.com/pqny](http://www.donlinrecano.com/pqny).

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

PQ New York, Inc., *et al.*,

Debtors.

Chapter 11

Case No. 20-11266 (JTD)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND  
DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND  
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On May 27, 2020 (the "Petition Date"), PQ New York, Inc. ("PQNY") and its affiliated debtors (each a "Debtor" and collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy for the District of Delaware (the "Bankruptcy Court"), thereby commencing the above-captioned chapter 11 cases (the "Chapter 11 Cases").

These respective Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements," and together with the Schedules, the "Schedules and Statements") were prepared pursuant to section 521 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), rule 1007 of the Federal Rules of Bankruptcy Procedure, and rule 1007-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware by management of the Debtors with unaudited information available as of the Petition Date.

These Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") are incorporated by reference in, and comprise an integral part of, each of the Debtors' Schedules, sub-Schedules, Statements and sub-Statements, exhibits and continuation sheets, and should be referred to in connection with any review of the Schedules and Statements. Disclosure of information in one Schedule, sub-Schedule, Statement, sub-Statement, exhibit or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit or continuation sheet. In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

**The Schedules and Statements should not be relied upon by any person for information relating to current or future financial conditions, events, or performance of any of the Debtors. Due to numerous unliquidated, contingent, and/or disputed claims, summary**

**statistics in the Schedules and Statements likely significantly understate the Debtors' liabilities.**

**1. Reservation of Rights.** Due to the COVID-19 public health emergency and regional governmental orders mandating the closing of restaurants and non-essential businesses, the Debtors closed all their store and office locations in late March 2020 and furloughed or terminated the majority of their employees at or around that time. In late April 2020, the Debtors terminated all of their remaining employees and have been utilizing certain former employee resources under third party consulting agreements. Due to its limited remaining resources and inability to physically access its U.S. headquarters (including vacating the headquarter premises as described below) and store locations, the Debtors have relied on remote access of its systems and historical financial information and related data.

As such, the Debtors' have made reasonable best efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances based on information that was available to them at the time of preparation; however, subsequent information or discovery may result in material changes to the Schedules and Statements and inadvertent errors or omissions may exist. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are accurate and/or complete.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors' commercially reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

The Debtors have made reasonable efforts to characterize, classify, categorize, or designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements correctly. Due to the complexity of its legal entity structure and business limitations as a result of the COVID-19 public health emergency, however, the Debtors may have improperly characterized, classified, categorized, or designated certain items. In addition, certain items reported in the Schedules and Statements could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item.

Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these Chapter 11 Cases, including to issues involving substantive

consolidation, equitable subordination, and causes of action arising under provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

For the avoidance of doubt, listing a claim on Schedule D as “secured,” on Schedule E/F as “priority” or “unsecured priority,” or listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant and/or contractual counterparty, or a waiver of a Debtor’s right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor’s Schedules as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent,” or “unliquidated” or that such claim is not subject to objection. The Debtors reserve their respective rights to dispute, or assert offsets, setoffs, or defenses to any claim reflected on the Schedules as to the nature, amount, liability, or status or to otherwise subsequently designate any claim as disputed, contingent and/or unliquidated.

**2. Basis of Presentation.** The Debtors’ books and records have been historically maintained on a consolidated basis rather than on a legal entity basis. As such, the Schedules and Statements have been prepared on a reasonable best efforts basis to reflect the assets and liabilities for each legal entity on a non-consolidated basis.

Although the Schedules and Statements may, at times, incorporate information prepared in accordance with GAAP, the Schedules and Statements neither purport to represent nor reconcile to financial statements otherwise prepared and/or distributed by the Debtors in accordance with GAAP or otherwise.

**3. Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

**4. Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make estimates and assumptions that affected the reported amounts of certain assets and liabilities, the disclosure of certain contingent assets and liabilities and the reported amounts of revenue and expense. Actual results could differ materially from these estimates.

**5. Undetermined or Unknown Amounts.** The description of an amount as “Undetermined” or “Unknown” is not intended to reflect upon the materiality of such amount.

**6. Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual totals may be different than the listed totals.

**7. Asset Presentation and Valuation.** The Debtors’ assets are presented at values consistent with their books and records. These values do not purport to represent the ultimate value that

would be received in the event of a sale, and may not represent economic value as determined by an appraisal or other valuation technique. As it would be prohibitively expensive and an inefficient use of estate assets for the Debtors to obtain current economic valuations for all of their assets, unless otherwise noted, the carrying value on the Debtors' books (*e.g.*, net book value), rather than current economic values, is reflected on the Schedules and Statements. Net book values of assets generally do not reflect the current performance of the assets or the impact of the current price environment and may differ materially from the actual value and/or performance of the underlying assets.

Unless otherwise stated, the Schedules and Statements reflect net book values as of March 31, 2020, the date that the most recent financial statements were completed. Where most recent data is available, the Debtors have endeavored to reflect this information in the Schedules and Statements.

**8. Contingent Assets and Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have, they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

**9. Liabilities.** The liability information provided herein represents the estimated liability data of the Debtors as of the Petition Date, except as otherwise noted. Due to the sudden closure of their store locations and offices as a result of the COVID-19 health crisis, there may be invoices that were mailed to the offices that are unknown and unavailable to Debtors as of the Petition Date. Amounts presented herein are based on the Debtors' reasonable efforts to determine amounts owed to creditors as of the Petition Date. Amounts owed to vendors for certain goods in transit which have not yet been received at the Debtors' facilities or services provided for which invoices have not been received as of the Petition Date, may be understated due to lack

of sufficient information. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

Some of the scheduled liabilities are unknown, contingent and/or unliquidated at this time. In such cases, the amounts are listed as “Unknown” or “Undetermined.” Accordingly, the Schedules and the Statements may not equal the aggregate value of the Debtors’ total liabilities as noted on any previously issued financial statements.

**10. Leases.** In the ordinary course of their businesses, the Debtors lease facilities from certain third-party lessors for use in their daily operations. Any such leases are set forth in Schedule G. The property subject to any of such leases is not reflected in either Schedule A or Schedule B as either owned property or assets of the Debtors. Neither is the property subject to any such leases reflected in the Statements as property or assets of third-parties within the control of a Debtor. Nothing in the Schedules is or shall be construed as an admission or determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to any such issues.

**11. Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

**12. Excluded Assets and Liabilities.** The Debtors have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

**13. Insiders.** For purposes of the Schedules and Statements, the Debtors defined “insiders” pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of the Debtors’ directors, officers, or persons in control of the Debtors; and (e) debtor/non-debtor affiliates of the foregoing. Persons listed as “insiders” have been included for informational purposes only and by including them in the Schedules, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider’s influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an “insider” under applicable law or with respect to any theories of liability or for any other purpose.

Prior to Petition Date, the Debtors maintained a bank account (the “**KBC Concentration Account**”) at KBC Bank USA (“**KBC**”), which was part of a wider consolidated global banking

account maintained at KBC by the Debtors and their non-debtor affiliates pursuant to which the Debtor and certain non-debtor affiliates pooled their cash, all as more fully described in the *Motion of Debtors for Interim and Final Orders (I) Authorizing Continued Use of the Debtors' Existing Cash Management System and Bank Accounts; (II) Authorizing Continued Performance of Certain Intercompany Transactions; (III) Waiving Certain United States Trustee Requirements; and (IV) Granting Related Relief* [D.I. 6] (the “**Cash Management Motion**”). On or about April 1, 2020, the cash pooling mechanism described in the Cash Management Motion among the Debtors and certain of their non-Debtor affiliates was discontinued and the KBC Concentration Account was closed on May 27, 2020. The Debtors have not included these daily cash sweeps as part of its response to SOFA 4 but have included any specific disbursements to PQ Licensing, SA and any international affiliates outside of this cash pooling mechanism.

**14. Change of Mailing Address.** On or about May 29, 2020, the Debtors vacated their headquarters located at 50 Broad Street, 12<sup>th</sup> floor, New York, NY 10004. On June 3, 2020, the Court entered an order [D.I. 72] amending the caption for Case No. 11266 (JTD) to reflect the Debtors' new mailing address as PQ New York, Inc. c/o 33<sup>rd</sup> Street Bakery, Inc., 43-27 33<sup>rd</sup> Street, Long Island City, NY 11101.

**15. Signatory.** The Schedules and Statements have been signed by David Incantalupo, in his capacity as Controller of the Debtors. Mr. Incantalupo was appointed as Controller of the Debtors in October 2019 and therefore did not oversee the transactions and records prior to his appointment. In reviewing and signing the Schedules and Statements, Mr. Incantalupo has necessarily relied upon the efforts, statements and representations of various of the Debtors' personnel and professionals. Mr. Incantalupo has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors and their addresses.

#### **Specific Disclosures with Respect to the Debtors' Schedules**

- **Schedule A/B2.** Concurrent with the closure of their store locations in late March 2020, the Debtors deposited all store register cash into the Debtors' respective bank accounts.
- **Schedule A/B3.** The bank account balances listed are as of the Petition Date.
- **Schedule A/B6-9.** In the books and records of the Debtors, deposits and prepaid amounts are included in one trial balance amount and sufficient listing detail of each specific deposit and/or prepaid amounts was not readily obtainable as of the date the Schedules were prepared. As such, certain Debtors have presented the total value of deposits or prepayments without this counterparty detail.

- **Schedule A/B11.** Accounts receivable are presented based on book value as of March 29, 2020. Such accounts receivable have not been adjusted to reflect any counterclaims or set-offs that customers may assert based on breach of contract or other disputes.
- **Schedule A/B18-26.** A detailed listing of the Debtors' inventory balances was not available at the time the Schedules were prepared due to the sudden closure of their store locations as a result of the COVID-19 health crisis. Amounts presented represent balances as reflected in the Debtors' books and records as of March 29, 2020. The Debtors have made reasonable best efforts to centralize remaining store inventory amounts at its production centers and/or store operating locations. However, certain inventory items may have been in transit or may still be located at the individual store locations as of the Petition Date. Refer to Exhibit A to these Global Notes for a listing of operating addresses of the Debtors
- **Schedule A/B38 - 45.** A detailed listing of the Debtors' furniture, fixtures and equipment was not available at the time the Schedules were prepared due to the sudden closure of its store locations as a result of the COVID-19 health crisis. Amounts presented represent balances as reflected in the Debtors' books and records as of December 31, 2019. The balances were the latest available according to books and records as the Debtors' finance and accounting team had limited access to files which could only be obtained from the corporate office which was shut down due the COVID-19 health crisis. As of the Petition Date, certain items may have been in transit from store locations to the central storage facilities located at 43-27 33<sup>rd</sup> Street, Long Island City, NY 11101. Parties should refer to 'Change of Mailing Address' in these Global Notes for further reference and see Exhibit A to these Global Notes for a listing of operating addresses of the Debtors.
- **Schedule A/B50.** A detailed listing of the Debtors' machinery and other equipment was not available at the time that the Schedules were prepared due to the sudden closure of its store locations as a result of the COVID-19 health crisis. Amounts presented represent balances as reflected in the Debtors' books and records as of December 31, 2019. The balances were the latest available according to books and records as the Debtors' finance and accounting team had limited access to files which could only be obtained from the corporate office which was shut down due the COVID-19 health crisis. As of the Petition Date, certain items may have been in transit from store locations to the central storage facilities located at 43-27 33<sup>rd</sup> Street, Long Island City, NY 11101. Parties should refer to 'Change of Mailing Address' in these Global Notes for further reference and see Exhibit A to these Global Notes for a listing of operating addresses of the Debtors.
- **Schedule A/B59 - 69.** The Debtors have used reasonable efforts to report any trademarks, patents, business licenses, and intellectual property that are assets of the Debtors. Exclusion of certain business licenses and intellectual property shall not be construed as an admission that such business licenses and intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise



transferred pursuant to a sale, acquisition, or other transaction. The Debtors have listed certain liquor licenses that have been prepaid as part of Schedule A/B6-9.

- **Schedule A/B 72 and 77.** All of the balances presented herein have been collected by the Debtors in the postpetition period.
- **Schedule D.** The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or in the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or related documents. Creditors' claims provided on Schedule D arose, or were incurred, on various dates. In certain instances, the date on which such claim arose is an open issue of fact.
- **Schedule E/F.** The Debtors have made reasonable efforts to report all priority and non-priority unsecured claims against the Debtors on Schedule E/F based on the Debtors' books and records as of the Petition Dates. The Debtors have listed all known taxing authorities for each Debtor. These tax claims are, or may in the future be subject to audits, and the Debtors are unable to determine with certainty the amount of the tax claims listed on Schedule E/F. In addition, there may be other contingent, unliquidated claims from state and local taxing authorities, not all of which are listed.

The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. Amounts presented herein are based on the Debtors' best efforts to determine amounts owed to creditors as of the Petition Date. Amounts owed to vendors for certain goods in transit which have not yet been received at the Debtors' facilities, or for services provided where invoices have not been received, may be understated due to lack of sufficient information.

Schedule E/F also contains information regarding pending litigation involving the Debtors. However, certain omissions may have occurred. The inclusion of any legal action in the Schedules and Statements does not constitute an admission by the Debtors of any liability, the validity of any litigation, or the amount of any potential claim that may result from any claims with respect to any legal action and the amount and treatment of any potential claim resulting from any legal action currently pending or that may arise in the future.

Schedule E/F does not include certain deferred liabilities, accruals or general reserves. Such amounts are general estimates and do not represent specific claims as of the Petition Dates for each respective Debtor.

- **Schedule G.** Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions or over-inclusion may have occurred in preparing Schedule G. Despite

best efforts, in some instances, the Debtors may not have been able to identify which Debtor entity is party to a particular contract. In addition, certain of the contracts, agreements and leases listed on Schedule G may have been entered into by more than one of the Debtors. Accordingly, the Debtors have made their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract.

Contracts reflected on Schedule G do not reflect the impact of any counterparty's assertion of termination due to breach of contract or cessation of operations. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule G is or is not an executory contract within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contract or agreement listed on Schedule G, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement, if any) related to a creditor's claim.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry.

Certain of the contracts, agreements, and leases listed on Schedule G may have expired or may have been rejected, terminated, modified, amended, and/or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

- **Schedule H.** The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, and other such agreements. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or any scheduled guarantees are discovered to have expired or be unenforceable. In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because all such claims are contingent, disputed and/or

or unliquidated, such claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule F and Statement 7, as applicable.

### **Specific Disclosures with Respect to the Debtors' Statements**

- **Statement 3.** During this 90 day period, disbursements made on account of multiple invoices may be reflected as a single payment. As previously described, the Debtors' books and records have historically been kept on a consolidated basis. Payments, such as payroll and certain other vendor payments, which may have benefitted other Debtor entities were not tracked separately as intercompany receivables/payables. As such, payments listed in Statement 3 have been listed only by the payor entity.
- **Statement 4.** For the purpose of this question, all payments are listed on the Statement of the Debtor that actually made the payment. As set forth above, on or about April 1, 2020, the Debtors discontinued their cash pooling mechanism among the Debtors and certain of their non-Debtor affiliates, all as more fully described in the Cash Management Motion. The Debtors have not included these daily cash sweeps as part of its response to SOFA 4 but have included any specific disbursements to PQ Licensing, SA and any international affiliates outside of this cash pooling mechanism. Parties refer to Global Note "Insiders" and the Cash Management Motion for further detail.
- **Statement 7.** The Debtors have used reasonable best efforts to identify all legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the Debtors were involved in any capacity within one year before the Petition Date. However, certain omissions may have occurred. The inclusion of any legal action in this question does not constitute an admission by the Debtors of any liability, the validity of any litigation, or the amount of any potential claim that may result from any claims with respect to any legal action and the amount and treatment of any potential claim resulting from any legal action currently pending or that may arise in the future.
- **Statement 10.** During their operations, the Debtors may have experienced the theft of certain goods at their store locations but are unable to adequately quantify the extent of these losses which the Debtors deem to be immaterial. The Debtors had loss prevention protocols in place via security system and employee trainings. The Debtors kept records of loss prevention information.

- **Statement 11.** All disbursements listed in Statement 11 were initiated and disbursed by PQ New York, Inc., but were for the benefit of all Debtors. Such payments have been listed only at this entity and not duplicated across all Debtors.
- **Statement 26d.** Over the prior two years, the Debtors have provided their financial statements to various parties, including potential lenders, investors, vendors, government entities and other interested parties. No efforts were made to keep records of parties provided with this information.
- **Statement 30.** Any and all known disbursements to insiders of the Debtors, as defined above, have been listed in the response to SOFA 4. The items listed under SOFA 30 incorporate by reference any items listed under SOFA 4.

**Global Notes**  
**Exhibit A**

| <b>Entity Name</b>           | <b>Description</b>   | <b>Operating Address</b>                                      |
|------------------------------|----------------------|---------------------------------------------------------------|
| 33rd Street Bakery, Inc.     | Production Centers   | 43-27 33rd Street<br>Long Island City NY 11101                |
| Florence Bakery, Inc.        | Production Centers   | 936 W Florence Ave<br>Inglewood CA 90301                      |
| LPQ 14th & K Street, Inc.    | Operating            | 1401 K Street NW<br>Washington DC 20005                       |
| LPQ 205 Bleecker, Inc.       | Operating            | 205 Bleecker Street<br>New York NY 10012                      |
| LPQ 85 Broad, Inc.           | Operating            | 85 Broad Street<br>New York NY 10004                          |
| LPQ Aventura, Inc.           | Operating            | 19565 Biscayne Boulevard Unit #938<br>Aventura FL 33180       |
| LPQ Cabin John, Inc.         | Operating            | 7993 Tuckerman Lane<br>Potomac MD 20854                       |
| LPQ Claremont, Inc.          | Operating            | 175 North Indian Hill Road<br>Claremont CA 91711              |
| LPQ Coconut Grove, Inc.      | Operating            | 3425 Main Highway<br>Coconut Grove FL 33133                   |
| LPQ Garden City, Inc.        | Operating            | 630 Old Country Road - Room 1024B<br>Garden City NY 11530     |
| LPQ King & Hudson, Inc.      | Operating            | 375 Hudson St.<br>New York NY 10014                           |
| LPQ N. Wells St, Inc.        | Non-Operating Entity | N/A                                                           |
| LPQ Naperville, Inc.         | Operating            | 204 S. Washington St.<br>Naperville IL 60540                  |
| LPQ North Michigan, Inc.     | Operating            | 20 North Michigan Avenue Suite 101<br>Chicago IL 60602        |
| LPQ Pasadena, Inc.           | Operating            | 88 West Colorado Blvd #102<br>Pasadena CA 91105               |
| LPQ Reston, Inc.             | Operating            | 11909 Democracy Drive<br>Reston VA 20190                      |
| LPQ Sailboat Pond, Inc.      | Operating            | East 72nd St and 5th Ave in Central Park<br>New York NY 10021 |
| LPQ South End Ave, Inc.      | Operating            | 395 South End Ave<br>New York NY 10280                        |
| LPQ South Gayley, Inc.       | Operating            | 1122 South Gayley Avenue<br>Los Angeles CA 90024              |
| LPQ South Lasalle, Inc.      | Non-Operating Entity | N/A                                                           |
| LPQ Toluca Lake, Inc.        | Operating            | 4301 W. Riverside Drive<br>Burbank CA 91505                   |
| LPQ West 55th & 8th St, Inc. | Operating            | 250 West 55th Street<br>New York NY 10019                     |
| LPQ Woodbury, Inc.           | Operating            | 195 Marigold Court<br>Central Valley NY 10917                 |
| PQ 17th Street, Inc.         | Operating            | 800 17th Street, NW<br>Washington DC 20006                    |
| PQ 44th & Madison, Inc.      | Operating            | 340 Madison Ave (16 East 44th St)<br>New York NY 10017        |

|                         |                      |                                                        |
|-------------------------|----------------------|--------------------------------------------------------|
| PQ 44th Street, Inc.    | Operating            | 708 3rd Ave.<br>New York NY 10017                      |
| PQ 53rd Street, Inc.    | Operating            | 7 East 53rd Street<br>New York NY 10022                |
| PQ 550 Hudson, Inc.     | Non-Operating Entity | N/A                                                    |
| PQ 55th & 1st, Inc.     | Operating            | 1006 1st Ave.<br>New York NY 10022                     |
| PQ 6th & Olive, Inc.    | Operating            | 523 W 6th Street-Unit R509S<br>Los Angeles CA 90017    |
| PQ 6th Ave., Inc.       | Operating            | 1271 6th Ave<br>New York NY 10020                      |
| PQ 8th & Walnut, Inc.   | Operating            | 801 Walnut Street<br>Philadelphia PA 19106             |
| PQ 8th Street, Inc.     | Operating            | 10 5th Ave.<br>New York NY 10011                       |
| PQ 933 Broadway, Inc.   | Operating            | 931 Broadway<br>New York NY 10010                      |
| PQ 97th Street, Inc.    | Operating            | 1399 Madison Ave.<br>New York NY 10029                 |
| PQ Alexandria, Inc.     | Operating            | 701 King Street<br>Alexandria VA 22314                 |
| PQ Americana, Inc.      | Operating            | 730 Americana Way Space E 7<br>Glendale CA 91210       |
| PQ Bakery, LLC          | Operating            | 1131 Madison Ave.<br>New York NY 10028                 |
| PQ Battery Park, Inc.   | Operating            | 2 River Terrace<br>New York NY 10282                   |
| PQ Bethesda, Inc.       | Operating            | 7140 Bethesda Lane<br>Bethesda MD 20814                |
| PQ Beverly Hills, Inc.  | Operating            | 9630 South Santa Monica Blvd<br>Beverly Hills CA 90210 |
| PQ Blaine Mansion, Inc. | Operating            | 2000 Massachusetts Ave<br>Washington DC 20036          |
| PQ Bleecker, Inc.       | Operating            | 65 Bleecker St<br>New York NY 10012                    |
| PQ Brentwood, Inc.      | Operating            | 11702 Barrington Court<br>Brentwood CA 90049           |
| PQ Bryant Park, Inc.    | Operating            | 70 West 40th Street<br>New York NY 10018               |
| PQ Calabasas, Inc.      | Operating            | 4719 Commons Way<br>Calabasas CA 91302                 |
| PQ Capitol Hill, Inc.   | Operating            | 660 Pennsylvania Ave, SE<br>Washington DC 20003        |
| PQ Carnegie Hill, Inc.  | Operating            | 1309 Lexington Ave<br>New York NY 10028                |
| PQ Carroll Square, Inc. | Operating            | 975 F Street, NW<br>Washington DC 20004                |
| PQ Central Park, Inc.   | Operating            | 922 7th Ave.<br>New York NY 10019                      |
| PQ Chelsea, Inc.        | Operating            | 124 7th Ave.<br>New York NY 10011                      |
| PQ Chevy Chase, Inc.    | Operating            | 5310 Western Ave. NW #A-103<br>Chevy Chase MD 20815    |
| PQ Clarendon, Inc.      | Operating            | 2900 Clarendon Blvd<br>Arlington VA 22201              |

|                               |                      |                                                             |
|-------------------------------|----------------------|-------------------------------------------------------------|
| PQ Culver Plaza, Inc.         | Operating            | 9901 Washington Boulevard Suite 102<br>Los Angeles CA 90232 |
| PQ East 65th St, Inc.         | Operating            | 861 Lexington Avenue<br>New York NY 10065                   |
| PQ East 77th, Inc.            | Operating            | 252 East 77th Street<br>New York NY 10021                   |
| PQ East 83rd St, Inc.         | Operating            | 1592 1st Ave.<br>New York NY 10028                          |
| PQ Encino Bakery, Inc.        | Operating            | 15503 Ventura Blvd Suite 100<br>Encino CA 91436             |
| PQ First Inc.                 | Operating            | 1270 1st Ave.<br>New York NY 10021                          |
| PQ French Market, Inc.        | Operating            | 135 North Clinton Street<br>Chicago IL 60661                |
| PQ Georgetown Inc.            | Operating            | 2815 M Street<br>Washington DC 20007                        |
| PQ Gold Coast, Inc.           | Operating            | 10 East Delaware Place<br>Chicago IL 60611                  |
| PQ Granary, Inc.              | Operating            | 1901 Callowhill Street Space B<br>Philadelphia PA 19130     |
| PQ Greenwich, Inc.            | Operating            | 382 Greenwich Ave<br>Greenwich CT 06830                     |
| PQ Harbor Point, Inc.         | Operating            | 711 Canal Street #140R<br>Stamford CT 06902                 |
| PQ Larchmont, Inc.            | Operating            | 113 North Larchmont Blvd<br>Los Angeles CA 90004            |
| PQ Lexington, Inc.            | Non-Operating Entity | N/A                                                         |
| PQ Lincoln Park, Inc.         | Operating            | 1000-1002 West Armitage Ave<br>Chicago IL 60614             |
| PQ Lincoln Square, Inc.       | Operating            | 60 West 65th Street<br>New York NY 10023                    |
| PQ Manhattan Beach, Inc.      | Operating            | 451 Manhattan Beach Ste A132<br>Manhattan Beach CA 90266    |
| PQ Meatpacking District, Inc. | Non-Operating Entity | N/A                                                         |
| PQ Melrose, Inc.              | Operating            | 8607 Melrose Ave<br>West Hollywood CA 90069                 |
| PQ Merrifield, Inc.           | Operating            | 8296L Glass Alley Suite 120<br>Fairfax VA 22031             |
| PQ Mineral Springs, Inc.      | Operating            | 2 W 69th ST (CP - W72nd St Entrance)<br>New York NY 10023   |
| PQ Montague, Inc.             | Operating            | 121 Montague Street<br>Brooklyn NY 11201                    |
| PQ Mt. Vernon, Inc.           | Non-Operating Entity | N/A                                                         |
| PQ New Canaan, Inc.           | Operating            | 81 Elm Street<br>New Canaan CT 06840                        |
| PQ New York, Inc.             | HQ / Support         | 50 Broad Street 12th Fl.<br>New York NY 10004               |
| PQ Newport Beach Bakery, Inc. | Operating            | 1103A Newport Center Drive<br>Newport Beach CA 92660        |
| PQ Operations, Inc.           | HQ / Support         | 50 Broad Street 12th Fl.<br>New York NY 10004               |
| PQ Park & 33rd, Inc.          | Operating            | 3 Park Avenue<br>New York NY 10016                          |
| PQ Park Slope, Inc.           | Non-Operating Entity | N/A                                                         |

|                                 |                      |                                                                 |
|---------------------------------|----------------------|-----------------------------------------------------------------|
| PQ Robertson, Inc.              | Operating            | 320 South Robertson Blvd<br>Los Angeles CA 90048                |
| PQ Rye, Inc.                    | Operating            | 30 Purchase Street<br>Rye NY 10580                              |
| PQ San Vicente, Inc.            | Operating            | 13050 San Vicente Blvd #114<br>Los Angeles CA 90049             |
| PQ Santa Monica, Inc.           | Non-Operating Entity | N/A                                                             |
| PQ Soho, LLC                    | Operating            | 100 Grand Street<br>New York NY 10014                           |
| PQ Spring Valley, Inc.          | Operating            | 4874 Massachusetts Ave, NW<br>Washington DC 20016               |
| PQ Studio City, Inc.            | Operating            | 13045 Ventura Blvd<br>Studio City CA 91604                      |
| PQ The Village at Topanga, Inc. | Operating            | 6360 Topanga Canyon Blvd, Suite 1200<br>Woodland Hills CA 91367 |
| PQ Tribeca, Inc.                | Operating            | 81 West Broadway<br>New York NY 10007                           |
| PQ Tysons Corner, Inc.          | Operating            | 8101 Tysons Corner Center Suite J18U<br>Tysons Corner VA 22102  |
| PQ UN, Inc.                     | Operating            | 937 2nd Ave<br>New York NY 10022                                |
| PQ Union Square, Inc.           | Operating            | 801 Broadway<br>New York NY 10003                               |
| PQ Union Station, Inc.          | Operating            | 50 Massachusetts Ave., NE #M-100<br>Washington DC 20002         |
| PQ Upper West, Inc.             | Non-Operating Entity | N/A                                                             |
| PQ Villa Marina, Inc.           | Operating            | 13455 Maxella Ave # 206-140<br>Marina Del Rey CA 90292          |
| PQ Walnut Street, Inc.          | Operating            | 1425 Walnut Street<br>Philadelphia PA 19103                     |
| PQ Wayne, Inc.                  | Operating            | 223 East Lancaster Ave<br>Wayne PA 19087                        |
| PQ West 72nd, Inc.              | Operating            | 50 West 72nd Street<br>New York NY 10023                        |
| PQ West 84th, Inc.              | Operating            | 494 Amsterdam Ave.<br>New York NY 10024                         |
| PQ Westlake, Inc.               | Operating            | 2728 Townsgate Road Suite 2<br>Thousand Oaks CA 91361           |
| PQ Wildwood, Inc.               | Operating            | 10217 Old Georgetown Rd. Lot 22<br>Bethesda MD 20814            |
| Tuxedo Bakery, Inc.             | Production Centers   | 4950 Frolich Lane<br>Hyattsville MD 20781                       |
| Walnut St. Bakery, Inc.         | Production Centers   | 1425 Walnut Street<br>Philadelphia PA 19103                     |



**Fill in this information to identify the case:****Debtor name:** PQ 6th Ave., Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-11342☐ Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B .....

UNDETERMINED

**1b. Total personal property:**

Copy line 91A from Schedule A/B .....

\$1,737,425.86

**1c. Total of all property:**

Copy line 92 from Schedule A/B .....

\$1,737,425.86

**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D .....

\$522,000.00

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F .....

\$8,074.04

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F .....

+ \$126,352.90

**4. Total liabilities**

Lines 2 + 3a + 3b .....

\$656,426.94

**Fill in this information to identify the case:**

Debtor name: PQ 6th Ave., Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 20-11342

☐ Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☒ No. Go to Part 2.☐ Yes. Fill in the information below**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1. \_\_\_\_\_ \$ \_\_\_\_\_

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

| Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | Current value of debtor's interest |
|----------------------------------------------|-----------------|---------------------------------|------------------------------------|
|----------------------------------------------|-----------------|---------------------------------|------------------------------------|

3.1. \_\_\_\_\_ \$ \_\_\_\_\_

**4. Other cash equivalents (Identify all)**

| Description | Name of institution | Type of account | Last 4 digits of account number | Current value of debtor's interest |
|-------------|---------------------|-----------------|---------------------------------|------------------------------------|
|-------------|---------------------|-----------------|---------------------------------|------------------------------------|

4.1. \_\_\_\_\_ \$ \_\_\_\_\_

**5. Total of part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**☐ No. Go to Part 3.☒ Yes. Fill in the information below**7. Deposits, including security deposits and utility deposits**

| Description, including name of holder of deposit | Current value of debtor's interest |
|--------------------------------------------------|------------------------------------|
|--------------------------------------------------|------------------------------------|

7.1. \_\_\_\_\_ \$ \_\_\_\_\_

Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

|      | Description, including name of holder of prepayment    | Current value of debtor's interest |
|------|--------------------------------------------------------|------------------------------------|
| 8.1. | PREPAID INSURANCE<br>AFFILIATED FM INSURANCE COMPANY   | \$324.66                           |
| 8.2. | PREPAID INSURANCE<br>CHUBB LIMITED                     | \$8.42                             |
| 8.3. | PREPAID INSURANCE<br>FEDERAL INSURANCE COMPANY (CHUBB) | \$312.76                           |
| 8.4. | PREPAID INSURANCE<br>FEDERAL INSURANCE COMPANY (CHUBB) | \$344.65                           |
| 8.5. | PREPAID INSURANCE<br>OTHER - VARIOUS                   | \$810.48                           |

**9. Total of part 2**

Add lines 7 through 8. Copy the total to line 81.

\$1,800.97

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

**11. Accounts receivable**

|      | Face amount          | Doubtful or uncollectible accounts |                                    |                      |
|------|----------------------|------------------------------------|------------------------------------|----------------------|
| 11a. | 90 days old or less: | \$ _____                           | - \$ _____                         | = ..... → \$ _____   |
|      |                      | Face amount                        | Doubtful or uncollectible accounts |                      |
| 11b. | Over 90 days old:    | \$5,292.87                         | - \$0.00                           | = ..... → \$5,292.87 |

**12. Total of part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$5,292.87

**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. \_\_\_\_\_ \$ \_\_\_\_\_

Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342****15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity

% of ownership

15.1. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe

16.1. \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of part 4**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**☐ No. Go to Part 6.☒ Yes. Fill in the information below.

| General description | Date of the last physical inventory | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|-------------------------------------|----------------------------------------------------------|-----------------------------------------|------------------------------------|
|---------------------|-------------------------------------|----------------------------------------------------------|-----------------------------------------|------------------------------------|

**19. Raw materials**

19.1. INVENTORY 3/29/2020 \$2,234.26 NET BOOK VALUE \$2,234.26

**20. Work in progress**

20.1. \_\_\_\_\_ \$ \_\_\_\_\_

**21. Finished goods, including goods held for resale**

| General description       | Date of the last physical inventory | Net book value of debtor's interest | Valuation method used for current value | Current value of debtor's interest |
|---------------------------|-------------------------------------|-------------------------------------|-----------------------------------------|------------------------------------|
| 21.1. BREAD               | 3/29/2020                           | \$57.88                             | NET BOOK VALUE                          | \$57.88                            |
| 21.2. PASTRY AND DESSERTS | 3/29/2020                           | \$221.56                            | NET BOOK VALUE                          | \$221.56                           |
| 21.3. VIENNOISERIE        | 3/29/2020                           | \$199.87                            | NET BOOK VALUE                          | \$199.87                           |
| 21.4. FOOD                | 3/29/2020                           | \$6,779.40                          | NET BOOK VALUE                          | \$6,779.40                         |
| 21.5. SPECIALTY RETAIL    | 3/29/2020                           | \$4,764.87                          | NET BOOK VALUE                          | \$4,764.87                         |

**22. Other inventory or supplies**

| General description | Date of the last physical inventory | Net book value of debtor's interest | Valuation method used for current value | Current value of debtor's interest |
|---------------------|-------------------------------------|-------------------------------------|-----------------------------------------|------------------------------------|
| 22.1. KITCHEN PREP  | 3/29/2020                           | \$1,095.05                          | NET BOOK VALUE                          | \$1,095.05                         |
| 22.2. NON-FOOD      | 3/29/2020                           | \$7,289.60                          | NET BOOK VALUE                          | \$7,289.60                         |
| 22.3. SMALLWARES    | 3/29/2020                           | \$23,035.00                         | NET BOOK VALUE                          | \$23,035.00                        |

**23. Total of part 5**

Add lines 19 through 22. Copy the total to line 84.

\$45,677.49

**24. Is any of the property listed in Part 5 perishable?**☐ No☒ Yes**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☒ No☐ Yes Book value: \$ \_\_\_\_\_ Valuation method: \_\_\_\_\_ Current value: \$ \_\_\_\_\_

Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342****26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**☒ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes. Fill in the information below.

| General description                                                                | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|------------------------------------------------------------------------------------|----------------------------------------------------------|-----------------------------------------|------------------------------------|
| <b>28. Crops—either planted or harvested</b>                                       |                                                          |                                         |                                    |
| 28.1. _____                                                                        | \$ _____                                                 | _____                                   | \$ _____                           |
| <b>29. Farm animals.</b> Examples: Livestock, poultry, farm-raised fish            |                                                          |                                         |                                    |
| 29.1. _____                                                                        | \$ _____                                                 | _____                                   | \$ _____                           |
| <b>30. Farm machinery and equipment</b> (Other than titled motor vehicles)         |                                                          |                                         |                                    |
| 30.1. _____                                                                        | \$ _____                                                 | _____                                   | \$ _____                           |
| <b>31. Farm and fishing supplies, chemicals, and feed</b>                          |                                                          |                                         |                                    |
| 31.1. _____                                                                        | \$ _____                                                 | _____                                   | \$ _____                           |
| <b>32. Other farming and fishing-related property not already listed in Part 6</b> |                                                          |                                         |                                    |
| 32.1. _____                                                                        | \$ _____                                                 | _____                                   | \$ _____                           |

**33. Total of part 6**

Add lines 28 through 32. Copy the total to line 85.

\$0.00

**34. Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes Book value: \$ \_\_\_\_\_ Valuation method: \_\_\_\_\_ Current value: \$ \_\_\_\_\_**36. Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342**

| General description                                                                                                                                                                                                                                  | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|-----------------------------------------|------------------------------------|
| <b>39. Office furniture</b>                                                                                                                                                                                                                          |                                                          |                                         |                                    |
| 39.1. OWNED                                                                                                                                                                                                                                          | \$126,865.46                                             | Net Book Value                          | \$126,865.46                       |
| <b>40. Office fixtures</b>                                                                                                                                                                                                                           |                                                          |                                         |                                    |
| 40.1. _____                                                                                                                                                                                                                                          | \$ _____                                                 | _____                                   | \$ _____                           |
| <b>41. Office equipment, including all computer equipment and communication systems equipment and software</b>                                                                                                                                       |                                                          |                                         |                                    |
|                                                                                                                                                                                                                                                      | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
| 41.1. OWNED                                                                                                                                                                                                                                          | \$25,274.65                                              | Net Book Value                          | \$25,274.65                        |
| <b>42. Collectibles.</b> Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles |                                                          |                                         |                                    |
| 42.1. _____                                                                                                                                                                                                                                          | \$ _____                                                 | _____                                   | \$ _____                           |
| <b>43. Total of part 7</b>                                                                                                                                                                                                                           |                                                          |                                         |                                    |
| Add lines 39 through 42. Copy the total to line 86.                                                                                                                                                                                                  |                                                          |                                         | \$152,140.11                       |

**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No  
☒ Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.  
☒ Yes. Fill in the information below.

| General description<br>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)                                                    | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|-----------------------------------------|------------------------------------|
| <b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>                                                                         |                                                          |                                         |                                    |
| 47.1. _____                                                                                                                                                   | \$ _____                                                 | _____                                   | \$ _____                           |
| <b>48. Watercraft, trailers, motors, and related accessories.</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels |                                                          |                                         |                                    |
| 48.1. _____                                                                                                                                                   | \$ _____                                                 | _____                                   | \$ _____                           |
| <b>49. Aircraft and accessories</b>                                                                                                                           |                                                          |                                         |                                    |
| 49.1. _____                                                                                                                                                   | \$ _____                                                 | _____                                   | \$ _____                           |
| <b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>                                                                  |                                                          |                                         |                                    |
| 50.1. STORE EQUIPMENT - VARIOUS                                                                                                                               | \$119,034.12                                             | Net Book Value                          | \$119,034.12                       |
| 50.2. KITCHEN & BAKING EQUIPMENT                                                                                                                              | \$4,440.27                                               | Net Book Value                          | \$4,440.27                         |
| 50.3. ELECTRICAL EQUIPMENT & OTHER                                                                                                                            | \$1,020.57                                               | Net Book Value                          | \$1,020.57                         |

Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342**

|       |                            |              |            |              |
|-------|----------------------------|--------------|------------|--------------|
| 50.4. | CAPITALIZED ARCHITECT FEES | \$346,211.34 | Book Value | \$492,719.07 |
| 50.5. | LEASEHOLD IMPROVEMENTS     | \$414,417.21 | Book Value | \$915,300.39 |

**51. Total of part 8**

Add lines 47 through 50. Copy the total to line 87.

\$1,532,514.42

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
- ☒ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

| Description and location of property<br>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|----------------------------------------------------------|-----------------------------------------|------------------------------------|
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|----------------------------------------------------------|-----------------------------------------|------------------------------------|

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

|       |                                                                           |              |              |              |              |
|-------|---------------------------------------------------------------------------|--------------|--------------|--------------|--------------|
| 55.1. | LEASED STORE                                                              | LEASED STORE | UNDETERMINED | Undetermined | UNDETERMINED |
|       | LEASED STORE                                                              |              |              |              |              |
|       | ROCKEFELLER CENTER NORTH<br>1271 AVE OF THE AMERICAS<br>NEW YORK NY 10020 |              |              |              |              |

**56. Total of part 9**

Add the current value on lines 55. Copy the total to line 88.

UNDETERMINED

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
- ☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

| General description | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|----------------------------------------------------------|-----------------------------------------|------------------------------------|
|---------------------|----------------------------------------------------------|-----------------------------------------|------------------------------------|

**60. Patents, copyrights, trademarks, and trade secrets**

|       |       |          |       |          |
|-------|-------|----------|-------|----------|
| 60.1. | _____ | \$ _____ | _____ | \$ _____ |
|-------|-------|----------|-------|----------|

Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342****61. Internet domain names and websites**

|             | Net book value of debtor's interest | Valuation method | Current value of debtor's interest |
|-------------|-------------------------------------|------------------|------------------------------------|
| 61.1. _____ | \$ _____                            | _____            | \$ _____                           |

**62. Licenses, franchises, and royalties**

|                                            |              |              |              |
|--------------------------------------------|--------------|--------------|--------------|
| 62.1. LIQUOR LICENSE                       | UNDETERMINED | Undetermined | UNDETERMINED |
| 62.2. WHOLESALE FOOD ESTABLISHMENT LICENSE | UNDETERMINED | Undetermined | UNDETERMINED |

**63. Customer lists, mailing lists, or other compilations**

|             |          |       |          |
|-------------|----------|-------|----------|
| 63.1. _____ | \$ _____ | _____ | \$ _____ |
|-------------|----------|-------|----------|

**64. Other intangibles, or intellectual property**

|             |          |       |          |
|-------------|----------|-------|----------|
| 64.1. _____ | \$ _____ | _____ | \$ _____ |
|-------------|----------|-------|----------|

**65. Goodwill**

|             |          |       |          |
|-------------|----------|-------|----------|
| 65.1. _____ | \$ _____ | _____ | \$ _____ |
|-------------|----------|-------|----------|

**66. Total of part 10**

Add lines 60 through 65. Copy the total to line 89.

UNDETERMINED

**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

☒ No  
☐ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No  
☐ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No  
☐ Yes

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.  
☐ Yes. Fill in the information below.

Current value of debtor's interest

**71. Notes receivable**

| Description (include name of obligor) | Total face amount | Doubtful or uncollectible amount | Current value of debtor's interest |
|---------------------------------------|-------------------|----------------------------------|------------------------------------|
| 71.1. _____                           | \$ _____          | - \$ _____                       | \$ _____                           |

**72. Tax refunds and unused net operating losses (NOLs)**

| Description (for example, federal, state, local) | Tax refund amount | NOL amount | Tax year | Current value of debtor's interest |
|--------------------------------------------------|-------------------|------------|----------|------------------------------------|
| 72.1. _____                                      | \$ _____          | \$ _____   | _____    | \$ _____                           |



Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342****73. Interests in insurance policies or annuities**

|       | Insurance company | Insurance policy No. | Annuity issuer name | Annuity account type | Annuity account No. | Current value of debtor's interest |
|-------|-------------------|----------------------|---------------------|----------------------|---------------------|------------------------------------|
| 73.1. |                   |                      |                     |                      |                     | \$                                 |

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

|       | Nature of claim | Amount requested | Current value of debtor's interest |
|-------|-----------------|------------------|------------------------------------|
| 74.1. |                 | \$               | \$                                 |

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

|       | Nature of claim | Amount requested | Current value of debtor's interest |
|-------|-----------------|------------------|------------------------------------|
| 75.1. |                 | \$               | \$                                 |

**76. Trusts, equitable or future interests in property**

|       | Current value of debtor's interest |
|-------|------------------------------------|
| 76.1. | \$                                 |

**77. Other property of any kind not already listed**

Examples: Season tickets, country club membership

|       | Current value of debtor's interest |
|-------|------------------------------------|
| 77.1. | \$                                 |

**78. Total of part 11**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**☐ No☐ Yes

Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property                                                                                     | Current value of personal property | Current value of real property |
|------------------------------------------------------------------------------------------------------|------------------------------------|--------------------------------|
| 80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>                 | \$0.00                             |                                |
| 81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>                                     | \$1,800.97                         |                                |
| 82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>                                         | \$5,292.87                         |                                |
| 83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>                                                 | \$0.00                             |                                |
| 84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>                                                   | \$45,677.49                        |                                |
| 85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>                          | \$0.00                             |                                |
| 86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i> | \$152,140.11                       |                                |
| 87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>                          | \$1,532,514.42                     |                                |
| 88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> .....                                         | →                                  | UNDETERMINED                   |
| 89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>                      | UNDETERMINED                       |                                |
| 90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>                                           | +                                  | \$0.00                         |
| 91. <b>Total.</b> Add lines 80 through 90 for each column. ....91a.                                  | \$1,737,425.86                     | + 91b. UNDETERMINED            |
| 92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....                         |                                    | \$1,737,425.86                 |

**Fill in this information to identify the case:****Debtor name:** PQ 6th Ave., Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-11342☐ Check if this is an amended filingOfficial Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.**Column A  
Amount of  
Claim**Do not deduct  
the value of  
collateral.**Column B  
Value of  
collateral that  
supports this  
claim****2.1. Creditor's name and address**LPQ USA, LLC  
ATTN: ANDREW STERN AND JOHN RIGOS  
56 WEST 22ND STREET, 2ND FLOOR  
NEW YORK NY 10010**Creditor's email address, if known**  
\_\_\_\_\_**Date debt was incurred:** 5/21/2020**Last 4 digits of account number:** \_\_\_\_\_**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_☐ Yes. The relative priority of creditors is specified on lines: \_\_\_\_\_**Describe debtor's property that is subject to a lien**FIRST AMENDMENT TO SECURED  
PROMISSORY NOTE

\$400,000.00

UNKNOWN

**Describe the lien**

FIRST LIEN SECURITY ON ALL ASSETS

**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**  
Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed

Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342****2.2. Creditor's name and address**

LPQ USA, LLC  
 ATTN: ANDREW STERN AND JOHN RIGOS  
 56 WEST 22ND STREET, 2ND FLOOR  
 NEW YORK NY 10010

**Creditor's email address, if known**  
 \_\_\_\_\_**Date debt was incurred:** 5/21/2020**Last 4 digits of account number:****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_☐ Yes. The relative priority of creditors is specified on lines: \_\_\_\_\_**Describe debtor's property that is subject to a lien**

SECURED PROMISSORY NOTE

\$122,000.00

UNKNOWN

**Describe the lien**

FIRST LIEN SECURITY ON ALL ASSETS

**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**  
 Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **\$522,000.00****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1****List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.****If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.**

|      | <b>Name and address</b>                                                                        | <b>On which line in Part 1 did you enter the related creditor?</b> | <b>Last 4 digits of account number for this entity</b> |
|------|------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|--------------------------------------------------------|
| 3.1. | KATTEN MUCHIN ROSENMAN LLP<br>CINDI GIGLIO<br>575 MADISON AVENUE<br>NEW YORK NY 10022          | Line 2.1                                                           | _____                                                  |
| 3.2. | KATTEN MUCHIN ROSENMAN LLP<br>CINDI GIGLIO<br>575 MADISON AVENUE<br>NEW YORK NY 10022          | Line 2.2                                                           | _____                                                  |
| 3.3. | KATTEN MUCHIN ROSENMAN LLP<br>STEVEN J REISMAN<br>575 MADISON AVENUE<br>NEW YORK NY 10022-2585 | Line 2.1                                                           | _____                                                  |
| 3.4. | KATTEN MUCHIN ROSENMAN LLP<br>STEVEN J REISMAN<br>575 MADISON AVENUE<br>NEW YORK NY 10022-2585 | Line 2.2                                                           | _____                                                  |

Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342**

3.5. KLEHR HARRISON HARVEY BRANZBURG LLP  
DOMENIC E PACITTI,ESQ  
919 N MARKET ST.,STE 1000  
WILMINGTON DE 19801

Line 2.1

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3.6. KLEHR HARRISON HARVEY BRANZBURG LLP  
DOMENIC E PACITTI,ESQ  
919 N MARKET ST.,STE 1000  
WILMINGTON DE 19801

Line 2.2

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3.7. KLEHR HARRISON HARVEY BRANZBURG LLP  
MORTON R BRANZBURG,ESQ  
1835 MARKET ST  
PHILADELPHIA PA 19103

Line 2.1

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3.8. KLEHR HARRISON HARVEY BRANZBURG LLP  
MORTON R BRANZBURG,ESQ  
1835 MARKET ST  
PHILADELPHIA PA 19103

Line 2.2

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**Fill in this information to identify the case:****Debtor name:** PQ 6th Ave., Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-11342☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

|                                                                                    |                                                      |                    |                           |
|------------------------------------------------------------------------------------|------------------------------------------------------|--------------------|---------------------------|
| <b>2.1. Priority creditor's name and mailing address</b>                           | <b>As of the petition filing date, the claim is:</b> | <b>Total claim</b> | <b>Priority amount</b>    |
| NYC DEPARTMENT OF FINANCE<br>66 JOHN STREET<br>13TH FLOOR<br>NEW YORK NY 10038     | <i>Check all that apply.</i>                         | \$8,074.04         | \$8,074.04                |
|                                                                                    | <input checked="" type="checkbox"/> Contingent       |                    | <b>Nonpriority amount</b> |
|                                                                                    | <input checked="" type="checkbox"/> Unliquidated     |                    | \$0.00                    |
|                                                                                    | <input checked="" type="checkbox"/> Disputed         |                    |                           |
| <b>Date or dates debt was incurred</b>                                             | <b>Basis for the claim:</b>                          |                    |                           |
| N/A                                                                                | COMMERCIAL RENT TAX                                  |                    |                           |
| <b>Last 4 digits of account number:</b> N/A                                        | <b>Is the claim subject to offset?</b>               |                    |                           |
|                                                                                    | <input checked="" type="checkbox"/> No               |                    |                           |
| <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8) | <input type="checkbox"/> Yes                         |                    |                           |
| <b>2.2. Priority creditor's name and mailing address</b>                           | <b>As of the petition filing date, the claim is:</b> | <b>Total claim</b> | <b>Priority amount</b>    |
| NYC DEPARTMENT OF FINANCE<br>PO BOX 3929<br>NEW YORK NY 10008                      | <i>Check all that apply.</i>                         | UNDETERMINED       | UNDETERMINED              |
|                                                                                    | <input checked="" type="checkbox"/> Contingent       |                    | <b>Nonpriority amount</b> |
|                                                                                    | <input checked="" type="checkbox"/> Unliquidated     |                    | UNDETERMINED              |
|                                                                                    | <input checked="" type="checkbox"/> Disputed         |                    |                           |
| <b>Date or dates debt was incurred</b>                                             | <b>Basis for the claim:</b>                          |                    |                           |
| N/A                                                                                | UNKNOWN                                              |                    |                           |
| <b>Last 4 digits of account number:</b> N/A                                        | <b>Is the claim subject to offset?</b>               |                    |                           |
|                                                                                    | <input checked="" type="checkbox"/> No               |                    |                           |
| <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8) | <input type="checkbox"/> Yes                         |                    |                           |

Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342**

| 2.3.               | <b>Priority creditor's name and mailing address</b><br><br>NYS DEPARTMENT OF TAXATION AND FINANCE<br>PO BOX 15163<br>ALBANY NY 12212<br><br><b>Date or dates debt was incurred</b><br><br>N/A<br><br><b>Last 4 digits of account number:</b> N/A<br><br><b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8) | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input checked="" type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>UNKNOWN<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Total claim</th> <th style="background-color: #d3d3d3;">Priority amount</th> </tr> <tr> <td>UNDETERMINED</td> <td>UNDETERMINED</td> </tr> </table><br><table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="background-color: #d3d3d3;">Nonpriority amount</th> </tr> <tr> <td>UNDETERMINED</td> </tr> </table> | Total claim | Priority amount | UNDETERMINED | UNDETERMINED | Nonpriority amount | UNDETERMINED |
|--------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-----------------|--------------|--------------|--------------------|--------------|
| Total claim        | Priority amount                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                             |             |                 |              |              |                    |              |
| UNDETERMINED       | UNDETERMINED                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                             |             |                 |              |              |                    |              |
| Nonpriority amount |                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                             |             |                 |              |              |                    |              |
| UNDETERMINED       |                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                             |             |                 |              |              |                    |              |

Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

- 3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

|                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                       |                                            |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| <b>3.1. Nonpriority creditor's name and mailing address</b><br><br>AGRI EXOTIC TRADING, INC.<br>700 ROUTE 46 WEST, SUITE 5<br>CLIFTON NJ 07013<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes       | <b>Amount of claim</b><br><br>\$413.85     |
| <b>3.2. Nonpriority creditor's name and mailing address</b><br><br>ANHEUSER-BUSCH<br>550 FOOD CENTER DRIVE<br>BRONX NY 10474<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b>                   | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>TRADE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                             | <b>Amount of claim</b><br><br>\$172.25     |
| <b>3.3. Nonpriority creditor's name and mailing address</b><br><br>BOA - EQUIPMENT<br>100 NORTH TRYON STREET<br>CHARLOTTE NC 28255<br><br><b>Date or dates debt was incurred</b><br><br>12/1/2015<br><br><b>Last 4 digits of account number:</b>           | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>OTHER LEASE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>UNDETERMINED |



Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342**

|                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                               |                                      |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|
| <b>3.4. Nonpriority creditor's name and mailing address</b><br>BROOKSIDE MECHANICAL LLC<br>11 BROOKSIDE PL<br>PLEASANTVILLE NY 10570<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$1,420.81 |
| <b>3.5. Nonpriority creditor's name and mailing address</b><br>COZZINI BROTHERS<br>350 HOWARD AVENUE<br>DES PLAINES IL 60018<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b>         | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$45.30    |
| <b>3.6. Nonpriority creditor's name and mailing address</b><br>ECOLAB<br>PO BOX 100512<br>PASADENA CA 91189<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b>                          | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$924.97   |

Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342**

|                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                               |                                       |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|
| <b>3.7. Nonpriority creditor's name and mailing address</b><br>GIOVANNI MARTINI CONTRACTOR, INC.<br>87-21 87TH ST, #B4<br>WOODHAVEN NY 11421<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$845.00    |
| <b>3.8. Nonpriority creditor's name and mailing address</b><br>IMPERIAL BAG & PAPER CO., INC<br>255 ROUTE 1&9<br>JERSEY CITY NJ 07306<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b>        | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$11,109.49 |
| <b>3.9. Nonpriority creditor's name and mailing address</b><br>LOCKNET LLC<br>800 JOHN C WATTS DRIVE<br>NICHOLASVILLE KY 40356<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b>               | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$1,028.45  |

Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342**

|                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                      |                                        |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|
| <b>3.10. Nonpriority creditor's name and mailing address</b><br>MULTI PHASE SERVICES, INC.<br>PO BOX 14<br>NEW YORK NY 10116<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b>                   | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                        | <b>Amount of claim</b><br>\$6,113.33   |
| <b>3.11. Nonpriority creditor's name and mailing address</b><br>ROCKEFELLER CENTER NORTH<br>1271 AVE OF THE AMERICAS<br>NEW YORK NY 10020<br><br><b>Date or dates debt was incurred</b><br>UNDETERMINED<br><br><b>Last 4 digits of account number:</b> | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>LEASES<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$103,452.35 |
| <b>3.12. Nonpriority creditor's name and mailing address</b><br>TRIMARK UNITED EAST<br>PO BOX 3505<br>SOUTH ATTLEBORO MA 02703-0057<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b>            | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>TRADE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                        | <b>Amount of claim</b><br>\$827.10     |

Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| Name and mailing address                                                                                      | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|---------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|-----------------------------------------|
| GOLENBOCK EISEMAN ASSOR BELL & PESKOE<br>LLP<br>MICHAEL S WEINSTEIN,ESQ<br>711 THIRD AVE<br>NEW YORK NY 10017 | Part 2 line 3.11                                                           |                                         |

Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342****Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

---

**5. Add the amounts of priority and nonpriority unsecured claims.**

|                                                          |       | Total of claim amounts |
|----------------------------------------------------------|-------|------------------------|
| <b>5a. Total claims from Part 1</b>                      | 5a.   | \$8,074.04             |
| <b>5b. Total claims from Part 2</b>                      | 5b. + | \$126,352.90           |
| <b>5c. Total of Parts 1 and 2</b><br>Lines 5a + 5b = 5c. | 5c.   | \$134,426.94           |

**Fill in this information to identify the case:****Debtor name:** PQ 6th Ave., Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-11342☐ Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

- |      |                                                                                                                                                                                                                   |                                                                                                                     |                                                                                                                                                                                                                                            |
|------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 2.1. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | OTHER LEASE<br>OTHER LEASE-BOA - VARIOUS EQUIPMENT<br>OTHER LEASE-BOA - VARIOUS EQUIPMENT<br>NOT SPECIFIED<br>_____ | BOA - EQUIPMENT<br>100 NORTH TRYON STREET<br>CHARLOTTE NC 28255                                                                                                                                                                            |
| 2.2. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | LICENSE<br>LIQUOR LICENSE<br>LIQUOR LICENSE<br>1/31/2021<br>_____                                                   | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>NEW YORK STATE LIQUOR<br>AUTHORITY<br>CHURCH STREET STATION<br>P.O. BOX 3819<br>NEW YORK NY 10008 |
| 2.3. | <b>Title of contract</b><br><b>State what the contract or lease is for</b><br><b>Nature of debtor's interest</b><br><b>State the term remaining</b><br><b>List the contract number of any government contract</b> | OPERATING AGREEMENT<br>OPERATING AGREEMENT<br>OPERATING AGREEMENT<br>NOT SPECIFIED<br>_____                         | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><br>PQ LICENSING, SA<br>KOLONIENSTRAAT 11<br>BRUSSELS 1000<br>BELGIUM                                 |

Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342**

- 2.4. **Title of contract** LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** LEASE
- Nature of debtor's interest** LEASES **ROCKEFELLER CENTER NORTH**
- State the term remaining** 5/31/2026 **1271 AVE OF THE AMERICAS**
- List the contract number of any government contract** \_\_\_\_\_ **NEW YORK NY 10020**
- 
- 2.5. **Title of contract** LICENSE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** WHOLESALE FOOD ESTABLISHMENT LICENSE
- Nature of debtor's interest** FOOD SERVICE ESTABLISHMENT (GENERAL) LICENSE **THE CITY OF NEW YORK -**
- State the term remaining** 1/31/2020 **DEPARTMENT OF HEALTH AND**
- List the contract number of any government contract** \_\_\_\_\_ **MENTAL HYGIENE**
- 66 JOHN ST. 11TH FL**
- NEW YORK NY 10277**

**Fill in this information to identify the case:****Debtor name:** PQ 6th Ave., Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-11342☐ Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1: Codebtor             |                                                 | Column 2: Creditor |                                                                                                                |
|--------------------------------|-------------------------------------------------|--------------------|----------------------------------------------------------------------------------------------------------------|
| Name                           | Mailing address                                 | Name               | Check all schedules that apply:                                                                                |
| 2.1. 33RD STREET BAKERY, INC.  | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.2. 33RD STREET BAKERY, INC.  | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | BOA - EQUIPMENT    | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.3. FLORENCE BAKERY, INC.     | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.4. FLORENCE BAKERY, INC.     | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | BOA - EQUIPMENT    | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.5. LPQ 14TH & K STREET, INC. | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.6. LPQ 205 BLEECKER, INC.    | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |



Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342**

| Column 1: Codebtor            |                                                 | Column 2: Creditor |                                                                                                                |
|-------------------------------|-------------------------------------------------|--------------------|----------------------------------------------------------------------------------------------------------------|
| Name                          | Mailing address                                 | Name               | Check all schedules that apply:                                                                                |
| 2.7. LPQ 85 BROAD, INC.       | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.8. LPQ 85 BROAD, INC.       | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | BOA - EQUIPMENT    | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.9. LPQ AVENTURA, INC.       | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.10. LPQ CABIN JOHN, INC.    | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.11. LPQ CLAREMONT, INC.     | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.12. LPQ COCONUT GROVE, INC. | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.13. LPQ GARDEN CITY, INC.   | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.14. LPQ GARDEN CITY, INC.   | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | BOA - EQUIPMENT    | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.15. LPQ KING & HUDSON, INC. | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.16. LPQ N. WELLS ST, INC.   | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.17. LPQ N. WELLS ST, INC.   | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | BOA - EQUIPMENT    | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |

Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342**

| Column 1: Codebtor             |                                                 | Column 2: Creditor |                                                                                                                |
|--------------------------------|-------------------------------------------------|--------------------|----------------------------------------------------------------------------------------------------------------|
| Name                           | Mailing address                                 | Name               | Check all schedules that apply:                                                                                |
| 2.18. LPQ NAPERVILLE, INC.     | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.19. LPQ NORTH MICHIGAN, INC. | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.20. LPQ PASADENA, INC.       | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.21. LPQ RESTON, INC.         | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.22. LPQ SAILBOAT POND, INC.  | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.23. LPQ SAILBOAT POND, INC.  | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | BOA - EQUIPMENT    | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.24. LPQ SOUTH END AVE, INC.  | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.25. LPQ SOUTH GAYLEY, INC.   | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.26. LPQ SOUTH GAYLEY, INC.   | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | BOA - EQUIPMENT    | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.27. LPQ SOUTH LASALLE, INC.  | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |

Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342**

| Column 1: Codebtor                 |                                                 | Column 2: Creditor |                                                                                                                |
|------------------------------------|-------------------------------------------------|--------------------|----------------------------------------------------------------------------------------------------------------|
| Name                               | Mailing address                                 | Name               | Check all schedules that apply:                                                                                |
| 2.28. LPQ TOLUCA LAKE, INC.        | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.29. LPQ WEST 55TH & 8TH ST, INC. | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.30. LPQ WOODBURY, INC.           | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.31. LPQ WOODBURY, INC.           | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | BOA - EQUIPMENT    | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.32. PQ 17TH STREET, INC.         | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.33. PQ 44TH & MADISON, INC.      | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.34. PQ 44TH STREET, INC.         | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.35. PQ 53RD STREET, INC.         | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.36. PQ 550 HUDSON, INC.          | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.37. PQ 55TH & 1ST, INC.          | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.38. PQ 6TH & OLIVE, INC.         | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |

Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342**

| Column 1: Codebtor           |                                                 | Column 2: Creditor |                                                                                                                |
|------------------------------|-------------------------------------------------|--------------------|----------------------------------------------------------------------------------------------------------------|
| Name                         | Mailing address                                 | Name               | Check all schedules that apply:                                                                                |
| 2.39. PQ 8TH & WALNUT, INC.  | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.40. PQ 8TH STREET, INC.    | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.41. PQ 933 BROADWAY, INC.  | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.42. PQ 97TH STREET, INC.   | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.43. PQ ALEXANDRIA, INC.    | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.44. PQ AMERICANA, INC.     | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.45. PQ BAKERY, LLC         | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.46. PQ BATTERY PARK, INC.  | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.47. PQ BETHESDA, INC.      | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.48. PQ BEVERLY HILLS, INC. | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |

Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342**

| Column 1: Codebtor            |                                                 | Column 2: Creditor |                                                                                                                |
|-------------------------------|-------------------------------------------------|--------------------|----------------------------------------------------------------------------------------------------------------|
| Name                          | Mailing address                                 | Name               | Check all schedules that apply:                                                                                |
| 2.49. PQ BLAINE MANSION, INC. | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.50. PQ BLEECKER, INC.       | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.51. PQ BLEECKER, INC.       | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | BOA - EQUIPMENT    | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.52. PQ BRENTWOOD, INC.      | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.53. PQ BRYANT PARK, INC.    | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.54. PQ CALABASAS, INC.      | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.55. PQ CAPITOL HILL, INC.   | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.56. PQ CARNEGIE HILL, INC.  | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.57. PQ CARROLL SQUARE, INC. | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.58. PQ CENTRAL PARK, INC.   | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.59. PQ CHELSEA, INC.        | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |

Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342**

| Column 1: Codebtor           |                                                 | Column 2: Creditor |                                                                                                                |
|------------------------------|-------------------------------------------------|--------------------|----------------------------------------------------------------------------------------------------------------|
| Name                         | Mailing address                                 | Name               | Check all schedules that apply:                                                                                |
| 2.60. PQ CHEVY CHASE, INC.   | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.61. PQ CLARENDON, INC.     | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.62. PQ CULVER PLAZA, INC.  | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.63. PQ EAST 65TH ST, INC.  | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.64. PQ EAST 77TH, INC.     | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.65. PQ EAST 77TH, INC.     | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | BOA - EQUIPMENT    | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.66. PQ EAST 83RD ST, INC.  | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.67. PQ ENCINO BAKERY, INC. | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.68. PQ FIRST INC.          | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.69. PQ FIRST INC.          | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | BOA - EQUIPMENT    | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |

Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342**

| Column 1: Codebtor            |                                                 | Column 2: Creditor |                                                                                                                |
|-------------------------------|-------------------------------------------------|--------------------|----------------------------------------------------------------------------------------------------------------|
| Name                          | Mailing address                                 | Name               | Check all schedules that apply:                                                                                |
| 2.70. PQ FRENCH MARKET, INC.  | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.71. PQ FRENCH MARKET, INC.  | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | BOA - EQUIPMENT    | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.72. PQ GEORGETOWN INC.      | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.73. PQ GOLD COAST, INC.     | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.74. PQ GRANARY, INC.        | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.75. PQ GREENWICH, INC.      | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.76. PQ HARBOR POINT, INC.   | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.77. PQ LARCHMONT, INC.      | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.78. PQ LEXINGTON, INC.      | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.79. PQ LINCOLN PARK, INC.   | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.80. PQ LINCOLN SQUARE, INC. | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |

Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342**

| Column 1: Codebtor                  |                                                 | Column 2: Creditor          |                                                                                                                |
|-------------------------------------|-------------------------------------------------|-----------------------------|----------------------------------------------------------------------------------------------------------------|
| Name                                | Mailing address                                 | Name                        | Check all schedules that apply:                                                                                |
| 2.81. PQ MANHATTAN BEACH, INC.      | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC                | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.82. PQ MEATPACKING DISTRICT, INC. | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC                | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.83. PQ MELROSE, INC.              | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC                | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.84. PQ MERRIFIELD, INC.           | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC                | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.85. PQ MINERAL SPRINGS, INC.      | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC                | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.86. PQ MINERAL SPRINGS, INC.      | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | BOA - EQUIPMENT             | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.87. PQ MONTAGUE, INC.             | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC                | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.88. PQ MT. VERNON, INC.           | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC                | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.89. PQ NEW CANAAN, INC.           | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC                | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.90. PQ NEW YORK, INC.             | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | ROCKEFELLER CENTER<br>NORTH | <input type="checkbox"/> D<br><input checked="" type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |



Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342**

| Column 1: Codebtor                     |                                                 | Column 2: Creditor |                                                                                                                |
|----------------------------------------|-------------------------------------------------|--------------------|----------------------------------------------------------------------------------------------------------------|
| Name                                   | Mailing address                                 | Name               | Check all schedules that apply:                                                                                |
| 2.91. PQ NEW YORK, INC.                | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | BOA - EQUIPMENT    | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.92. PQ NEW YORK, INC.                | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.93. PQ NEWPORT BEACH<br>BAKERY, INC. | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.94. PQ OPERATIONS, INC.              | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.95. PQ PARK & 33RD, INC.             | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.96. PQ PARK SLOPE, INC.              | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.97. PQ ROBERTSON, INC.               | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.98. PQ RYE, INC.                     | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.99. PQ SAN VICENTE, INC.             | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.100. PQ SANTA MONICA, INC.           | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.101. PQ SOHO, LLC                    | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |

Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342**

| Column 1: Codebtor                       |                                                 | Column 2: Creditor |                                                                                                                |
|------------------------------------------|-------------------------------------------------|--------------------|----------------------------------------------------------------------------------------------------------------|
| Name                                     | Mailing address                                 | Name               | Check all schedules that apply:                                                                                |
| 2.102.PQ SPRING VALLEY, INC.             | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.103.PQ STUDIO CITY, INC.               | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.104.PQ THE VILLAGE AT<br>TOPANGA, INC. | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.105.PQ THE VILLAGE AT<br>TOPANGA, INC. | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | BOA - EQUIPMENT    | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.106.PQ TRIBECA, INC.                   | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.107.PQ TYSONS CORNER, INC.             | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.108.PQ UN, INC.                        | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.109.PQ UNION SQUARE, INC.              | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.110.PQ UNION STATION, INC.             | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.111.PQ UNION STATION, INC.             | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | BOA - EQUIPMENT    | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |

Debtor **PQ 6th Ave., Inc.**Case number (if known) **20-11342**

| Column 1: Codebtor            |                                                 | Column 2: Creditor |                                                                                                                |
|-------------------------------|-------------------------------------------------|--------------------|----------------------------------------------------------------------------------------------------------------|
| Name                          | Mailing address                                 | Name               | Check all schedules that apply:                                                                                |
| 2.112.PQ UPPER WEST, INC.     | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.113.PQ VILLA MARINA, INC.   | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.114.PQ WALNUT STREET, INC.  | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.115.PQ WAYNE, INC.          | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.116.PQ WEST 72ND, INC.      | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.117.PQ WEST 84TH, INC.      | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.118.PQ WESTLAKE, INC.       | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.119.PQ WILDWOOD, INC.       | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.120.TUXEDO BAKERY, INC.     | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |
| 2.121.WALNUT ST. BAKERY, INC. | 50 BROAD STREET,12TH FLOOR<br>NEW YORK NY 10004 | LPQ USA, LLC       | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input checked="" type="checkbox"/> G |

**Fill in this information to identify the case:****Debtor name:** PQ 6th Ave., Inc.**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-11342Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 6/10/2020  
MM/DD/YYYY

x

/s/ David Incantalupo

\_\_\_\_\_  
Signature of individual signing on behalf of debtor

David Incantalupo  
Printed name

Controller  
Position or relationship to debtor